

First Quarter of FY2026
(September 2025 to November 2025)



GIKEN LTD. Financial Results Overview

January 9, 2026

<Stock code: 6289>

Except for historical facts, certain information provided in this document, such as our and our group's current policies and management strategies, contains "forward-looking statements" based on currently available information, including statements about the future. These statements, which are based on estimates, projections, or risky assumptions, involve uncertainties that could cause results to differ materially from those anticipated in the statements.

Such risks and uncertainties include general domestic and international economic conditions, such as national economic conditions, industrial and market conditions, interest rates, commodity prices, and exchange rate fluctuations.

We are not obligated to update or revise "forward-looking statements" provided in this document, even in the event of new information or future developments.

No information on this website is intended as a solicitation for investment. The final decision and responsibility for investments rest solely with the user of this website. The Company shall not be responsible or liable for the outcome of any transactions, including investments, conducted as a result of the use of or any reference made to this material.

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the Japanese original shall prevail. GIKEN LTD. assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.

Financial Results Overview for the First Quarter of FY2026

(1) Whole company — Increase in net sales and operating profit

◎Product sales grew both in Japan and overseas.

(2) Construction Machinery Segment — Increase in net sales and operating profit

[Net sales]

⊕Increased in both domestic and overseas markets.

Japan: Sales grew for F112 and F302, equipped with Flywheel Type Pile Auger as standard.

Overseas: Product sales grew to customers who are not GTOSS members in Singapore, the United Kingdom, and the United States.

[Operating profit]

⊕Increased due to higher gross profit accompanying the growth in net sales.

(3) Press-in Work Segment — Increase in net sales but decrease in operating profit

[Net sales]

⊕Increased in both domestic and overseas markets.

Progress was made in GRIN Base EC installation work, Noto Peninsula Earthquake reconstruction work, projects for strengthening of national resilience, and others.

[Operating profit]

⊖Decreased due to decline in high value-added, development-oriented projects.

Financial Results Trend — 1Q (Sep–Nov)

Unit: Millions of JPY

	FY2025	FY2026	YoY
Net sales	5,532	7,562	+36.7%
Gross profit	2,294	3,046	+32.7%
Selling, general and administrative expenses	1,649	1,897	+15.0%
Operating profit (operating profit margin)	645 (11.7%)	1,148 (15.2%)	+78.0%
Ordinary profit	679	1,255	+84.9%
Extraordinary Income and Losses	-35	—	-100.0%
Profit attributable to owners of parent	366	978	+167.0%
Profit per share	JPY13.69	JPY37.34	+172.8%

Financial Results Trend by Segment — 1Q (Sep–Nov)

■ Construction Machinery Segment

[Net sales]

- ⊕ In Japan, increased due to growth in the sales of F112 and F302, equipped with Flywheel Type Pile Auger as standard.
- ⊕ For overseas, increased due to progress in product sales to non-GTOSS members in Singapore, the United Kingdom, and the United States.

[Operating profit]

- ⊕ Increased due to higher gross profit accompanying growth in net sales.

Unit: Millions of JPY

	FY2025	FY2026	YoY
Net sales	3,881	5,897	+ 51.9%
Domestic	3,539	4,268	+ 20.6%
Overseas	197	1,338	+ 578.3%
Internal sales	144	290	+ 101.1%
Operating profit (operating profit margin)	870 (22.4%)	1,464 (24.8%)	+ 68.2%

Financial Results Trend by Segment — 1Q (Sep–Nov)

■ Press-in Work Segment

[Net sales]

⊕ In Japan, increased due to progress made in GRIN Base EC installation work, Noto Peninsula Earthquake reconstruction work, and others.

[Operating profit]

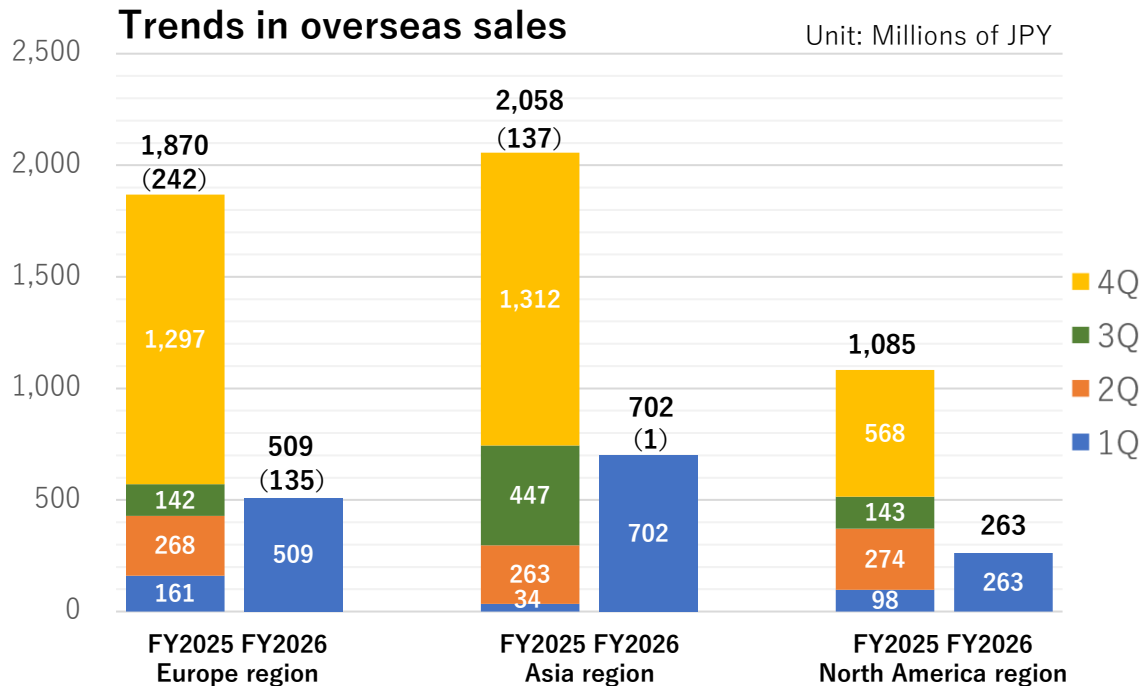
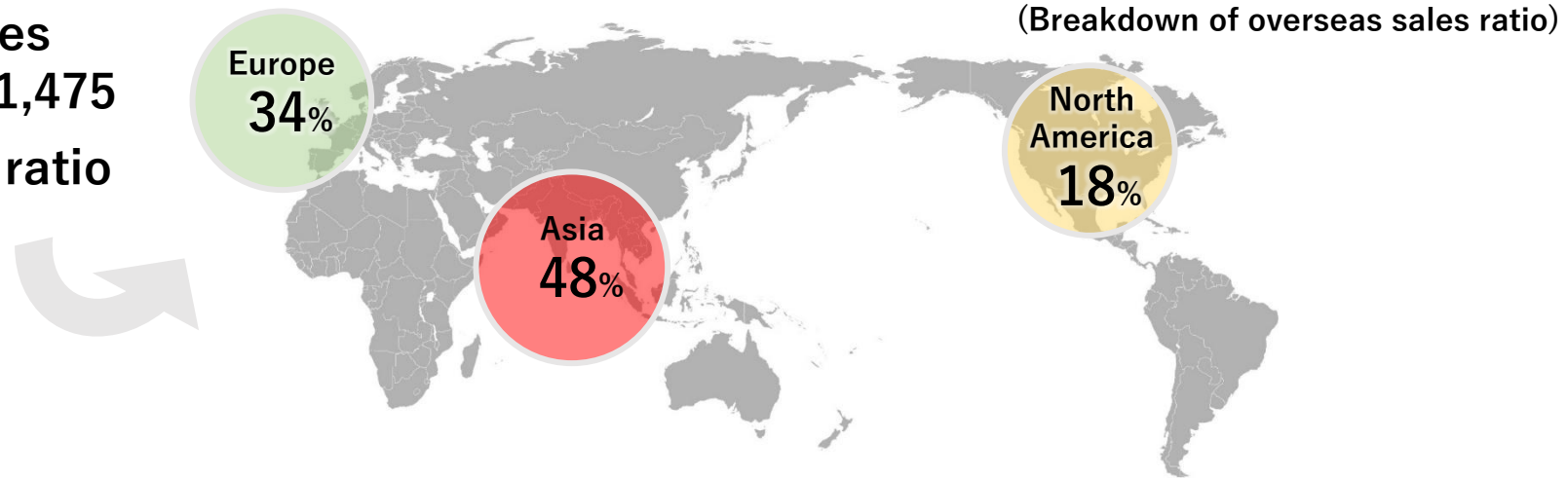
⊖ Decreased due to lower gross profit margin resulting from decline in high value-added, development-oriented projects.

Unit: Millions of JPY

	FY2025	FY2026	YoY
Net sales	1,808	2,049	+ 13.3%
Domestic	1,698	1,819	+ 7.1%
Overseas	96	136	+ 41.1%
Internal sales	13	93	+ 593.2%
Operating profit (operating profit margin)	304 (16.8%)	199 (9.7%)	-34.6%

Sales by Overseas Region

Overseas sales
Millions of JPY 1,475
Overseas sales ratio
19.5%



Trends in the number of GTOSS members

Region	FY2025 4Q	FY2026 1Q	Notes
Europe	6 companies	6 companies	No additions
Asia	10 companies	10 companies	No additions
North America	3 companies	3 companies	No additions

Note: Figures in parentheses indicate sales from the press-in work segment.

FY2026 Forecast

Financial Results Forecast

There are no changes in the half-year and full-year earnings forecasts announced on October 10, 2025.

Unit: Millions of JPY

Full Year	FY2026 1Q Actual	FY2026 2Q Forecast	FY2026 1st Half Forecast	FY2026 2nd Half Forecast	FY2026 Full Year Forecast	YoY
Net sales	7,562	5,937	13,500	14,300	27,800	+ 5.6%
Operating profit (operating profit margin)	1,148 (15.2%)	201 (3.4%)	1,350 (10.0%)	1,550 (10.8%)	2,900 (10.4%)	+ 13.0%
Ordinary profit	1,255	144	1,400	1,650	3,050	+ 11.6%
Profit attributable to owners of parent	978	21	1,000	1,200	2,200	+ 47.9%
Profit per share	JPY37.34	JPY2.13	JPY39.47	JPY47.35	JPY86.82	+ 55.8%

Financial Results Forecast by Segment

There are no changes in the half-year and full-year earnings forecasts announced on October 10, 2025.

Unit: Millions of JPY

Full Year	FY2026 1Q Actual	FY2026 2Q Forecast	FY2026 1st Half Forecast	FY2026 2nd Half Forecast	FY2026 Full Year Forecast	YoY
Net sales						
Construction Machinery	5,897	3,697	9,595	9,700	19,295	+ 5.3%
Press-in Work	2,049	2,332	4,381	5,008	9,390	+ 6.2%
Operating profit						
Construction Machinery (operating profit margin)	1,464 (24.8%)	597 (16.2%)	2,062 (21.5%)	2,063 (21.3%)	4,126 (21.4%)	+ 6.0%
Press-in Work (operating profit margin)	199 (9.7%)	364 (15.6%)	563 (12.9%)	735 (14.7%)	1,299 (13.8%)	+ 19.1%

Shareholder Return

■FY2026 dividend (forecast)

Interim dividend: JPY 27 (previous fiscal year:22 yen)

Year-end dividend: JPY 27 (previous fiscal year:32 yen)

■Matters concerning the acquisition of own shares

1. Acquisition period

From October 14,2025 to December 18,2025

2. Number of shares acquired

(1) Total number of shares acquired: 1,108,400 shares

(2) Total amount of share acquisition costs: JPY 1,999,923,987

■Matters concerning the cancellation of treasury shares

1. Date of cancellation

October 31, 2025

2. Number of shares cancelled

(1) Total number of shares cancelled: 1,120,000 shares

(2) Total number of issued shares after cancellation: 27,074,728 shares

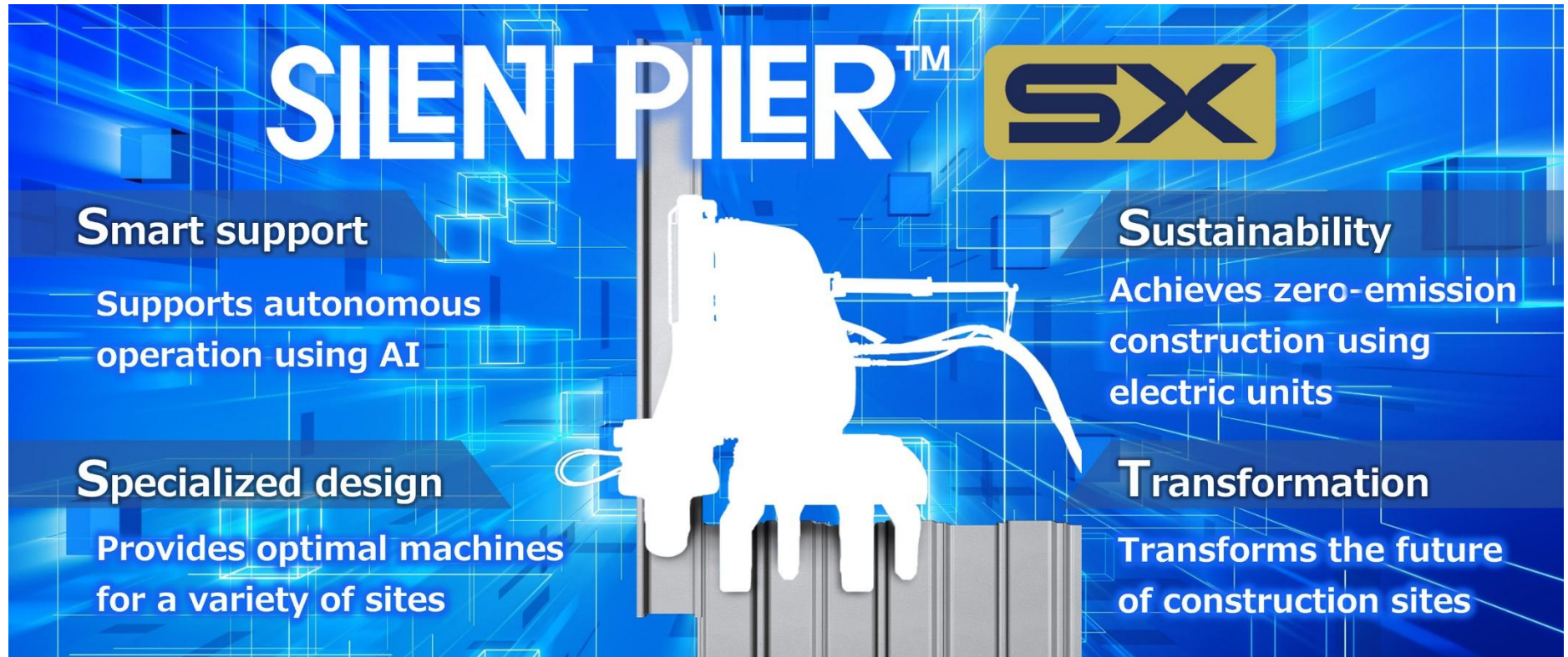
■ Establishment of a New Shareholder Benefit Program: “Premium Yutai-Club”

Purpose: To enhance shareholder returns, thereby increasing the stock price, boosting trading volume, and attracting new shareholders.

Beginning in 2026, shareholder benefit points will be granted at the end of February and August to shareholders who are recorded in the shareholder register on each of those dates as holding 300 shares or more, with the number of points determined by their shareholdings.

Topics

- Announcement of new product
- Sequential launch of SX series next-generation press-in machines to tackle issues in the construction industry



The graphic features a central white silhouette of a press-in machine against a blue background with a grid and glowing cubes. The text 'SILENT PILER™' is in large white letters, and 'SX' is in a yellow box. Four key features are highlighted in white text boxes:

- Smart support**
Supports autonomous operation using AI
- Specialized design**
Provides optimal machines for a variety of sites
- Sustainability**
Achieves zero-emission construction using electric units
- Transformation**
Transforms the future of construction sites

Future outlook

- ST400SX (compatible with 400 mm width U sheet piles)
— Scheduled to launch in January 2026
- HA400SX (multi-functional press-in machine compatible with 400 mm width U sheet piles;)
— Scheduled to launch in summer 2026

- Products sold to non-GTOSS members at three overseas locations.

Asia region

1. Sold a total of three units, including large-scale specialized machinery, to a customer in Singapore.
Expect demand from access road and other infrastructure construction related to airport maintenance projects.

Europe region

1. Sold a large-scale specialized machinery to a new customer in the United Kingdom.
Currently in operation on one of Europe's largest high-speed rail projects (High Speed 2: HS2).
2. Gyropress Method adopted for the first time in Germany, and the project was completed.

North America region

1. Sold a large-scale specialized machinery to a construction company in the targeted northern East Coast region of the United States, marking the acquisition of our first customer in the region.

References

Consolidated and Segment Financial Results

Unit: Millions of JPY

Consolidated financial results	FY2025 1Q	FY2026 1Q
Net sales	5,532	7,562
Gross profit	2,294	3,046
Selling, general and administrative expenses	1,649	1,897
Operating profit (operating profit margin)	645 (11.7%)	1,148 (15.2%)
Ordinary profit	679	1,255
Profit attributable to owners of parent	366	978
Profit per share	JPY 13.69	JPY 37.34
Equity (as of end of each quarter)	40,006	39,726
Number of issued shares (as of end of each quarter)	28,194,728 shares	27,074,728 shares
Share price (closing price at end of each quarter)	JPY 1,736	JPY 1,873

Unit: Millions of JPY

By segment	FY2025 1Q	FY2026 1Q
Construction Machinery		
Net sales	3,881	5,897
Domestic	3,539	4,268
Overseas	197	1,338
Internal sales	144	290
Operating profit (operating profit margin)	870 (22.4%)	1,464 (24.8%)
Press-in Work		
Net sales	1,808	2,049
Domestic	1,698	1,819
Overseas	96	136
Internal sales	13	93
Operating profit (operating profit margin)	304 (16.8%)	199 (9.7%)



Leading people, assets and culture into the future with our one of a kind technology



SILENT PIER™ **50th**
ANNIVERSARY
since 1975



Construction Revolution

Implant Method Changes Worldwide Construction