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Notice Concerning Revisions to First-Half and Full-Year Financial Results Forecasts

GIKEN Group hereby announce, as follows, revisions to consolidated financial results forecasts for the first half of the fiscal year ending August 31, 2025, and consolidated financial results forecasts for the fiscal year ending August 31, 2025, which were released on October 11, 2024.

The dividends forecast for fiscal year ending August 2025 remains unchanged at this time.

1. Revisions to consolidated financial results forecasts

- (1) Revisions to consolidated financial results forecasts for the first half fo the fiscal year ending August 31, 2025 (September 1, 2024 through February 28, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Proftt per share
Previously announced forecasts (A)	Millions of yen 15,700	Millions of yen 2,550	Millions of yen 2,600	Millions of yen 1,900	Yen 70.98
Revised forecasts (B)	11,750	1,230	1,300	880	32.86
Change (B-A)	(3,950)	(1,320)	(1,300)	(1,020)	
Change (%)	(25.2)	(51.8)	(50.0)	(53.7)	
(Reference) Results for the first half (Fiscal year ended August 31, 2024)	15,535	2,417	2,590	1,849	69.00

(2) Revisions to consolidated financial results forecasts for the current fiscal year (September 1, 2024 through August 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A)	Millions of yen 30,000	Millions of yen 3,500	Millions of yen 3,600	Millions of yen 2,600	Yen 97.13
Revised forecasts (B)	26,100	2,300	2,450	1,800	67.22
Change (B-A)	(3,900)	(1,200)	(1,150)	(800)	
Change (%)	(13.0)	(34.3)	(31.9)	(30.8)	
(Reference) Results for the previous fiscal year (Fiscal year ended August 31, 2024)	29,481	3,324	3,582	2,437	90.99

(3) Reason for revision

With regard to the domestic market, in addition to the elevated prices of raw materials and construction supplies, the scale of public works projects has been reduced due to rising costs such as labor costs, and labor shortages, which has affected a significant impact on the user's appetite for capital investments. Furthermore, there have been delays in the timing of orders for construction work and in the start of construction on some of the projects that have already been ordered.

Although, in the challenging business environment for domestic product sales, we have made steady progress in forming new projects by promoting activities that leverage customer needs in our business, and by strengthening of activities to popularize press-in methods for disaster recovery, the positive impact of these efforts on our results is expected to be reflected in the next fiscal year onwards. Accordingly, we have revised the consolidated result forecast for full year due to the shift of sales recognition from the first half to the second half in domestic construction and overseas product sales, as well as the above factors, which make it difficult to recover our performance within the current fiscal year.

GIKEN Group has announced the Mid-Term Management Plan 2027 that covers a period of three years from the fiscal year ending August 31, 2025.

In our pursuit of increasing corporate value, we are restructuring our existing strategic approach and fundamentally rebuilding our implementation system. At the same time, while incorporating multifaceted perspectives, we are working by entire company to build and expand our global market, and to promote technical proposal activities that contribute to disaster recovery, and to accelerate the development of new construction methods and the launch of new products.

We will continue to strengthen our strategies to achieve our mid-term management plan and chart a new growth trajectory as the second founding period of GIKEN group.

2. Dividends Forecast

In line with our commitment to providing stable returns to shareholders, the dividends forecast for fiscal year ending August 2025, which were released in October 11, 2024, remains unchanged at 22 yen per share for both the interim and term-end dividends (the annual dividend will be 44 yen).

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.
The above forecasts are based on information available as of the date of release of this document. Actual results may differ from the forecast figures due to various factors in the future.